



STATISTICS

Ticker Symbol..... UCMT
Stock Price..... \$.25
52-Week Range..... \$0.15-\$1.24
Market Cap..... \$1,508M
Shares Outstanding.... 6,037M
Float..... 3,810M
Fiscal Year-End..... April 30
Balance Sheet Data..... 4/30/08
Total Assets..... \$8,265M
Total Liabilities..... \$2,666M
Portfolio Value..... \$8,003M
Net Asset Value..... \$5,599M
Net asset Value/Share..... \$0.98

CONTACT INFORMATION

Universal Capital Management
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MANAGEMENT

Michael D. Queen
Director and CEO

Robert Oberosler
President and COO

Joseph T. Drennan
Director, Vice President and
Treasurer

Charles "Ched" Hoover
Vice President

Theresa O. Hoffmann
Vice President of Finance

Julieann M. Malewski
Communications Director
Investor Relations

INDEPENDENT DIRECTORS

Jeffrey Muchow
Steven P. Pruitt, Jr.

Universal Capital Management, Inc. – UCMT OTC.BB - was formed on August 16, 2004 as a Delaware corporation based in Wilmington, Delaware that has elected to be treated as a business development company under the Investment Company Act of 1940. As a business development company, Universal is primarily engaged in the business of furnishing capital and providing managerial assistance to emerging growth companies. The Company's primary niche is working with early stage companies that have capital needs in the one to two million dollar range. This niche is underserved by traditional investment banks, brokerage houses and venture capital funds providing a strong pipeline of new opportunities for Universal. As a publicly traded venture capital company, Universal makes it possible for its investors to participate (at an early stage) in a diversified and monitored portfolio of emerging growth companies. Exposure to this market segment is desired by aggressive investors willing to assume greater risk for the opportunity of higher than average returns.

Company Services

Universal Capital makes investments in portfolio companies that require funds for intellectual property development or growth, which will probably require managerial assistance. The Company's primary focus is on making investments in small private companies expediting their entry into the public market, which possess promising products, processes or franchises. Generally, the Company intends to limit total cash investments in any individual portfolio company to the lesser of \$500,000 or an amount equal to 10% of Company's net assets at the time of investment. By limiting the size of total investment in an individual portfolio company, Universal will diversify its investment holdings and thereby reduce its portfolio's specific risk. In exchange for the Company's services performed and/or cash investment in a portfolio company, Universal Capital receives securities issued by each portfolio company.

In connection with the Company's portfolio investments, it will assist in providing a variety of services to portfolio companies, including the following:

- Recruiting management;
- Formulating operating strategies;
- Developing intellectual property strategies;
- Assisting in financial planning;
- Providing management in the initial start-up stages;
- Establishing corporate goals; and
- Assist in raising additional investment capital.

Universal's typical consulting fee is 1,000,000 restricted shares and 500,000 warrants priced at the initial private valuation of the portfolio company.

Universal Capital Management's policy is to dividend Portfolio Company shares to its shareholders whenever appropriate.

